

The Institute of Financial Consultants



Thank you for your interest in the Institute of Financial Consultants

IFC Information Sheet

The Institute of Financial Consultants (IFC) is an international professional organization with a worldwide membership. IFC is chartered in Canada and the USA. Certified Financial Consultant® mark is registered with US Government Patent & Trade Mark Office, USA, and with the National Certification Commission, USA.

IFC offers an educational program leading to the designation of Certified Financial Consultant® (CFC) issued to qualified graduates.

Who are our members?

The Institute is multidisciplinary, drawing its members from the related but separate fields of accountancy, insurance, law, funds management, tax and pensions. The Institute is forging a "new" profession that adopts the best features from these related professions and encourages the development of members' qualifications as financial consultants on the basis of their current professional qualifications. Financial consultants provide advice to clients in a wide variety of situations from the financial planner advising individual clients on investments to those working as corporate financial officer, portfolio manager, security analyst and investment banker in organizations as diverse as brokerage firms, mutual funds, banks, trust companies, corporate finance departments, insurance companies and other financial management firms.

IFC aims to ensure its members provide competent, ethical and objective financial advice. This is to the advantage of clients and employers, the profession and individual members of the Institute.

Contact Information

International Administrative Office:

The Institute of Financial Consultants,
Suite 420-1090 W. Pender Street,
Vancouver, BC V6E 2N7 CANADA

Head Office:

The Institute of Financial Consultants,
3422 Old Capitol Trail, PMB 1063,
Wilmington, DE 19808 - 6192, USA

Visit our website : www.ifconsultants.org

The Institute of Financial Consultants

Vision

The vision of IFC is to be the global leader in educating and certifying financial consultants.

Mission

Our mission is to provide education and certification for financial consultants so that members qualified to use the designation Certified Financial Consultant ® are recognized internationally as trusted financial advisors.

About the CFC program

Institute of Financial Consultants offers a program of studies leading to Advanced Diploma in International Financial Consulting (ADipFC) on a distance learning basis to fulfill the curriculum requirements for the Certified Financial Consultant ® designation.

Highly experienced professionals can substitute a minimum of 15,000 words financial consultancy report based on an approved topic to obtain ADipFC.

Where do I go for more information?

If you have any further questions, please contact our administrator by email at info@ifconsultants.org or visit our website at www.ifconsultants.org

www.ifconsultants.org

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Membership advantages

Membership of the IFC identifies you as a dedicated financial professional and here are five good reasons why you should join: -

- quarterly informative online magazine "The Folio";
- access our bookstore containing an extensive list of titles;
- provides members the opportunity to study for our certificate and diploma courses;

You raise your profile and that of the profession by:

- demonstrating your commitment to the IFC Code of Ethics and Standards;

- promoting the value of financial consultancy demonstrating your professionalism to employers, clients and peers.

Join IFC

To apply for certified membership of the Institute of Financial Consultants, download the Certification Package from our website at www.ifconsultants.org/join.html or email us at info@ifconsultants.org requesting a package to be emailed to you

